TUDOR GOLD

ADVANCING THE TREATY CREEK PROJECT IN THE GOLDEN TRIANGLE

Forward Looking Statements

TUDOR GOLD

Technical Report & Qualified Person
The information in this presentation relating to the Treaty Creek Project is derived from the Company's news release of January 22, 2026. The 2026 Mineral Resource estimate for the Goldstorm Deposit was prepared for Tudor. The Report will be available under the Company's profile on SEDAR+ at www.sedarplus.com and from the Company's website at www.tudor-gold.com within 45 days of the news release.. All scientific and technical information relating to the mineral projects of Tudor Gold Corp. (the "Company") contained in this presentation has been reviewed and approved by Mr. Ken Konkin, P.Geo., the Company's Senior Vice President, Exploration and a qualified person (as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101").

Cautionary Note Regarding Forward-Looking Statements
This presentation contains forward-looking statements or forward-looking information within the meaning of applicable securities legislation (hereinafter collectively referred to as "forward-looking statements") concerning the plans of the Company for its properties, operations and other matters. These statements relate to analyses and other information that are based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects" or "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "estimates" or "intends", or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved) are not statements of historical fact and may be forward-looking statements.

Forward-looking statements contained in this presentation include statements with respect to: expectations regarding the potential mineralization and geological merits of the Company's Treaty Creek Project; the Company's interpretation of past exploration work conducted on the Treaty Creek Deposit; expectations regarding the continuity of mineral deposits, including in relation to adjacent or other properties (including producing or past-producing properties) that are in the vicinity or same region as the Treaty Creek Project; the Company's proposed plans for drilling and other exploration work on the Treaty Creek Projects; the Company's goals regarding raising capital, conducting further exploration and development of the Treaty Creek Project, either by the Company or its joint venture partners (as applicable); expectations regarding any environmental issues that may affect planned or future exploration programs; exploration program cost estimates; statements with respect to the future price of gold and other metals; timing and completion of geological studies and reports; receipt and timing of permitting and other third party approvals; and government regulation of mineral exploration and development operations in the jurisdictions in which the Treaty Creek Project is located.

Forward-looking statements are subject to a variety of risks and uncertainties, which could cause actual events or results to differ materially from those reflected in the forward-looking statements, including, without limitation: risks and uncertainties relating to the interpretation of drill results and other exploration data, and the geology, grade and continuity of mineral deposits; the possibility that future exploration results will not be consistent with the Company's expectations; risks related to the ability to obtain financing needed to fund the exploration plans of the Company and/or its joint venture partners; market conditions and volatility and global economic conditions; risks related to the inherent uncertainty of exploration cost estimates and the potential for unexpected costs and expenses; risks related to gold, silver, base metal and other commodity price fluctuations; risks related to the availability of suitable drilling and other exploration equipment and personnel; the metallurgical characteristics of any mineralization contained within the Company's properties are yet to be fully determined, and could be a significant risk factor; changes in project parameters as plans continue to be refined; risks related to disagreements with joint venture partners on how to conduct exploration activities, inability of the Company and third parties to meet their respective obligations, and disputes or litigation between the Company and third parties; mining and development risks, including risks related to accidents, equipment breakdowns, labour disputes or other unanticipated difficulties with or interruptions in the exploration and development process; the potential for delays in exploration or development activities; the potential for delays in completion of geological reports, or that the contents of geological reports will not be consistent with the Company's expectations; the uncertainty of any future profitability based upon the Company's history of losses; risks related to environmental regulation and liability; risks associated with failure to maintain community and any applicable Indigenous group acceptance, agreements, and permissions (generally referred to as "social licence"); competition and loss of key management and personnel; insurance and tax risks; and general risks and uncertainties related to the Company's prospects, properties and business strategy. These forward-looking statements are based on certain assumptions which the Company believes are reasonable, including that: current gold, silver, base metal and other commodity prices will be sustained, or will improve, and global market conditions will stabilize; additional financing required by the Company will be available on reasonable terms; all necessary government approvals and social licences necessary for the planned exploration and development of the Company's mineral projects will be obtained in a timely manner and on terms acceptable to the Company; the Company will not experience any material accident, labour dispute or failure of plant or equipment or other material disruption in the Company's planned exploration programs; exploration equipment and personnel will continue to be available on reasonable terms; key management and directors will continue to be retained by the Company; third parties will comply in all material respects with the terms of agreements to enable funding, exploration and advancement of the Company's projects, and any required extensions by third parties of exploration expenditure or other deadlines under such agreements will be obtained by the Company on reasonable terms; and any proposed future development of the Company's mineral projects will be viable operationally and economically and proceed as expected. See "Risk Factors" in the Company's annual information form for the year ended March 31, 2025, dated June 30, 2025 filed on SEDAR+ at www.sedarplus.com for a discussion of these risks.

We have not independently verified the accuracy of the information regarding the mining industry and other market data contained in this presentation. The Company cautions that there can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, investors should not place undue reliance on forward-looking information. Except as required by law, the Company does not assume any obligation to release publicly any revisions to forward-looking information contained in this presentation to reflect events or circumstances after the date hereof. This information is not intended to provide and should not be relied upon for accounting, legal or tax advice or investment recommendations. You should consult your own advisors as to the accounting, legal, tax, regulatory, business, financial and related aspects of making an investment in the Company.

Cautionary Note regarding NI 43-101
NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Unless otherwise indicated, all Mineral Reserves and Mineral Resources estimates referred to or contained in this presentation have been prepared or have been reported by the relevant issuer to have been prepared, in accordance with NI 43-101 and the CIM Definition Standards for Mineral Resources and Mineral Resources (the "CIM Definition Standards"). In particular, and without limiting the generality of the foregoing, the terms "Mineral Reserve", "Proven Mineral Reserve", "Probable Mineral Reserve", "Inferred Mineral Resources", "Indicated Mineral Resources", "Measured Mineral Resources" and "Mineral Resources" used or referenced in or documents incorporated in this presentation are Canadian mineral disclosure terms as defined in accordance with NI 43-101 and the CIM Definition Standards. Readers should understand that an "Inferred Mineral Resource" has a lower level of confidence than that applying to an "Indicated Mineral Resource" or a "Measured Mineral Resource" and must not be converted to a "Mineral Reserve". It is reasonably expected that the majority of "Inferred Mineral Resources" could be upgraded to "Indicated Mineral Resources" with continued exploration.

The United States Securities and Exchange Commission (the "SEC") has adopted amendments to its disclosure rules to modernize the mineral property disclosure requirements for issuers whose securities are registered with the SEC under the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act"). These amendments became effective February 25, 2019 (the "SEC Modernization Rules") with compliance required for the first fiscal year beginning on or after January 1, 2021, with disclosure requirements iset out n subpart 1300 of SEC Regulation S-K. As a result of the adoption of the SEC Modernization Rules, the SEC now recognizes estimates of "Measured Mineral Resources", "Indicated Mineral Resources" and "Inferred Mineral Resources." In addition, the SEC has amended its definitions of "Proven Mineral Reserves" and "Probable Mineral Reserves" to be "substantially similar" to the corresponding CIM Definition Standards that are required under NI 43-101. While the above terms are "substantially similar" to CIM Definitions, there are differences in the definitions under the SEC Modernization Rules and the CIM Definition Standards. Accordingly, there is no assurance any Mineral Reserves or Mineral Resources that the Company may report as "Proven Mineral Reserves", "Probable Mineral Reserves", "Measured Mineral Resources", "Indicated Mineral Resources" and "Inferred Mineral Resources" under NI 43-101 would be the same had the Company prepared the reserve or resource estimates under the standards adopted under the SEC Modernization Rules.

Currency
Unless otherwise indicated, all dollar values herein are in Canadian dollars.

Why Invest

The Tudor Gold Opportunity

TUDOR GOLD

01

WORLD-CLASS SCALE

Treaty Creek Project hosts one of the largest gold-copper-silver deposits in North America.

02

HIGH-GRADE

Development opportunity: assessing the 2-3 g/t higher-grade mineralization for initial mining.

03

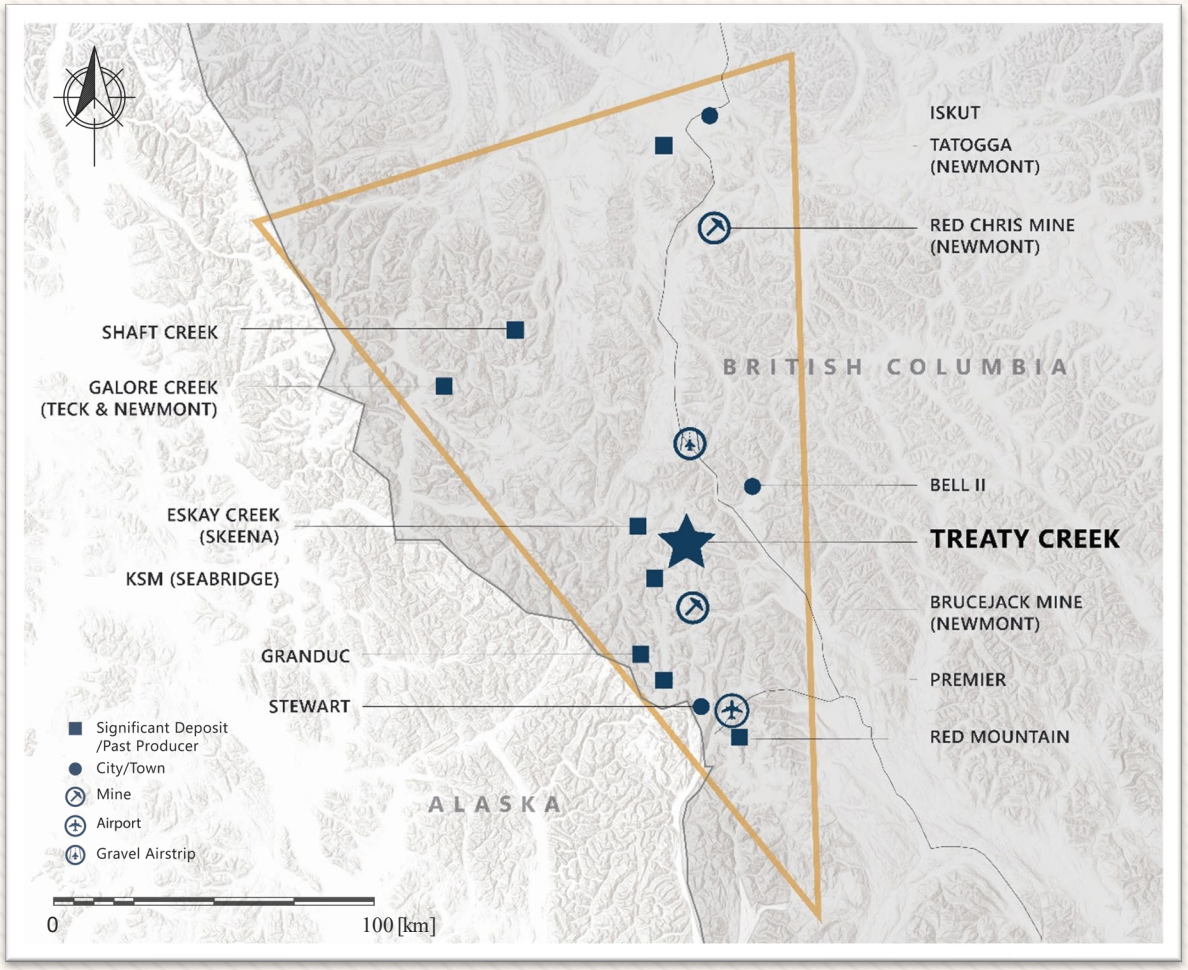
PROVEN TEAM

Management team discovered, developed and operated the Brucejack Gold Mine 20 km to the south.

See Tudor Gold's news release dated January 22, 2026 available under the Company's profile on SEDAR+ at www.sedarplus.com and on the Company's website at www.tudor-gold.com.

Treaty Creek Project

Location: Tier-1 Mining Jurisdiction



IN THE HEART OF THE GOLDEN TRIANGLE, BC

80% OWNERSHIP

Recent acquisition of American Creek Resources to increase interest to 80%.

EXPORT FACILITIES

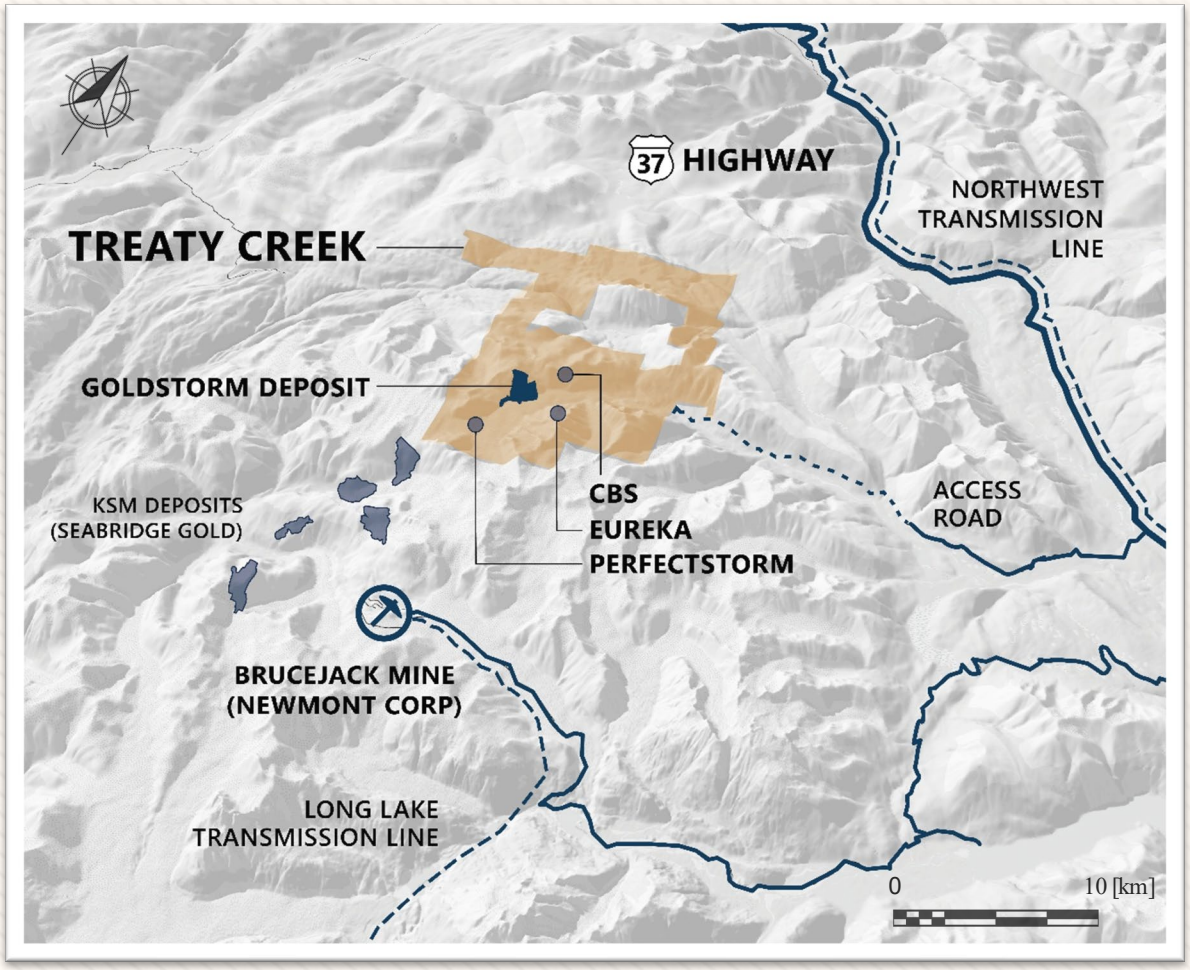
Deep water ocean port facilities in Stewart.

SUPPORTIVE GOVERNMENT

Mining – a key economic driver.

Treaty Creek

Access to Infrastructure



ROADS

40 km from all-weather, paved Highway #37.

WATER

Water accessible year-round.

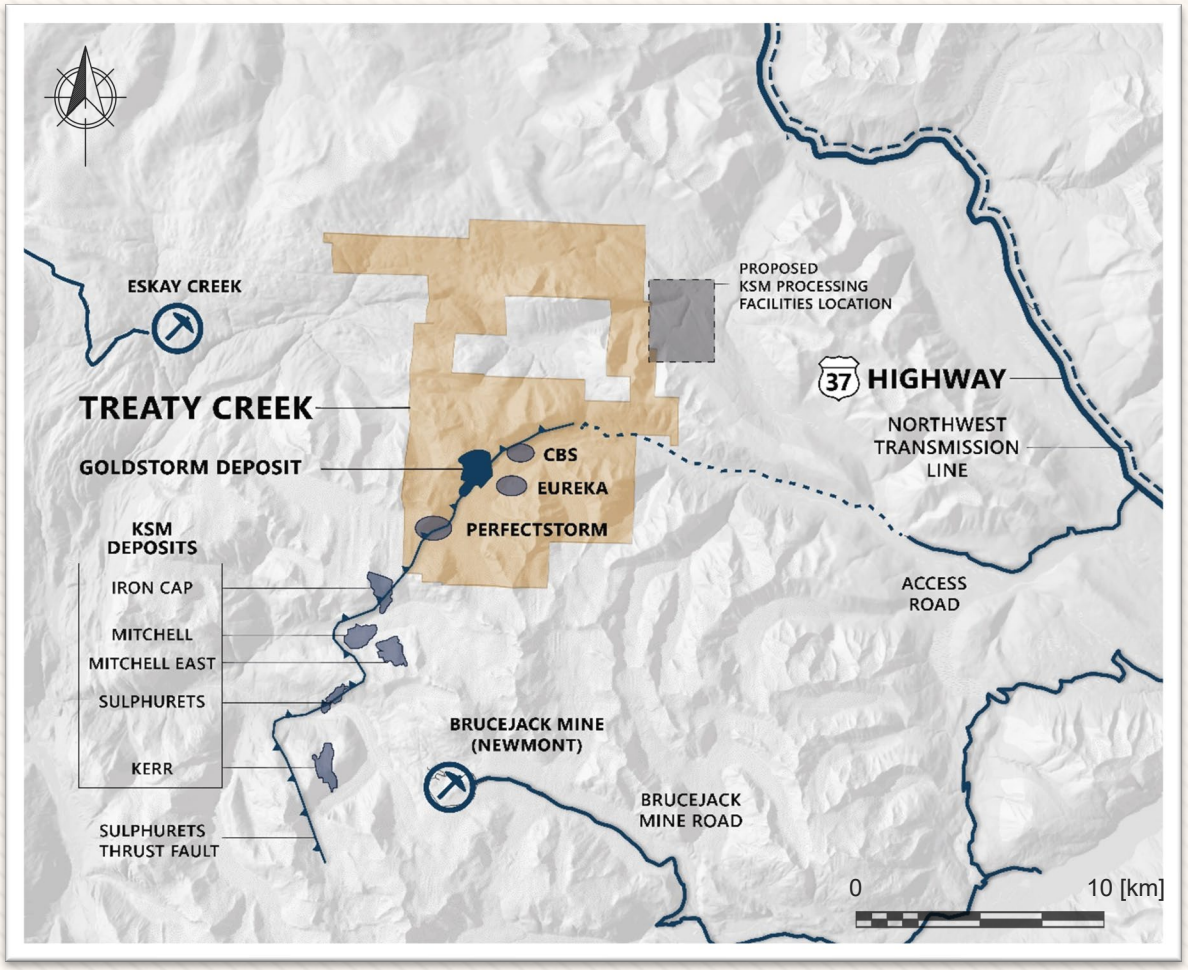
POWER

Northwest Transmission Line extends along Highway #37.

EXPORT FACILITIES

Deep water ocean port facilities in Stewart.

Treaty Creek
Gateway to Gold-Copper District



TREATY CREEK
80% TUDOR (1)

Bulk tonnage gold-copper project with high-grade gold potential. One deposit defined to date:

- Goldstorm Deposit

KSM
SEABRIDGE GOLD

Bulk tonnage gold-copper project, with five deposits:

- Mitchell Deposit
- Mitchell East Deposit
- Sulphurets Deposit
- Kerr Deposit
- Iron Cap Deposit

2026 Mineral Resource Estimate(1)

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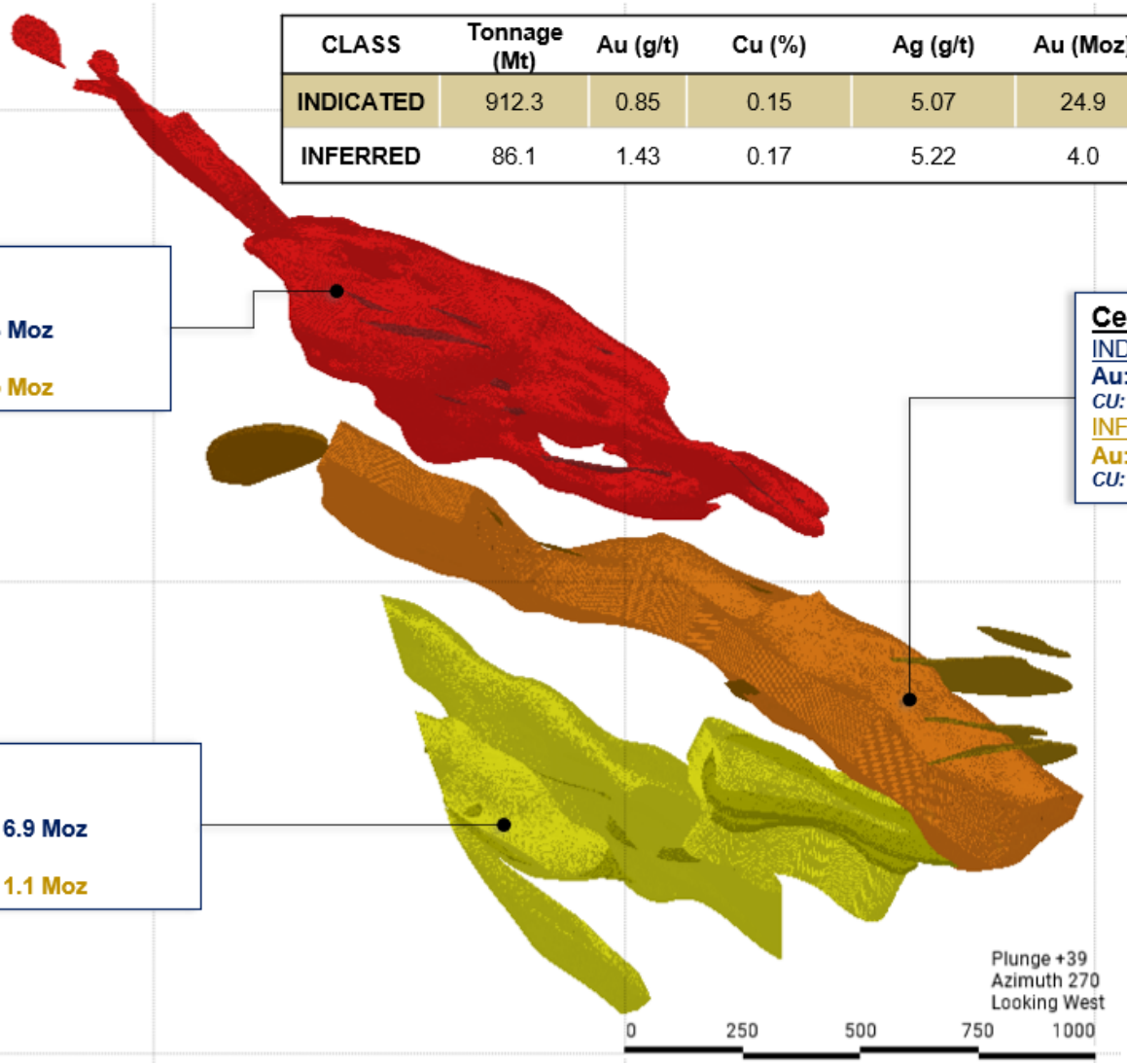
CLASS	Tonnage (Mt)	Au (g/t)	Cu (%)	Ag (g/t)	Au (Moz)	Cu (Mlb)	Ag (Moz)
INDICATED	912.3	0.85	0.15	5.07	24.9	3,048.0	148.7
INFERRED	86.1	1.43	0.17	5.22	4.0	327.7	18.6



(1) *See Tudor Gold's news release dated January 22, 2026 available under the Company's profile on SEDAR+ at www.sedarplus.com and on the Company's website at www.tudor-gold.com.*

2026 Mineral Resource Estimate

NSR Cutoff Value Sensitivities[1]

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2026 Treaty Creek Project, Goldstorm Deposit Mineral Resource Estimate Higher-Grade Sensitivities[1]

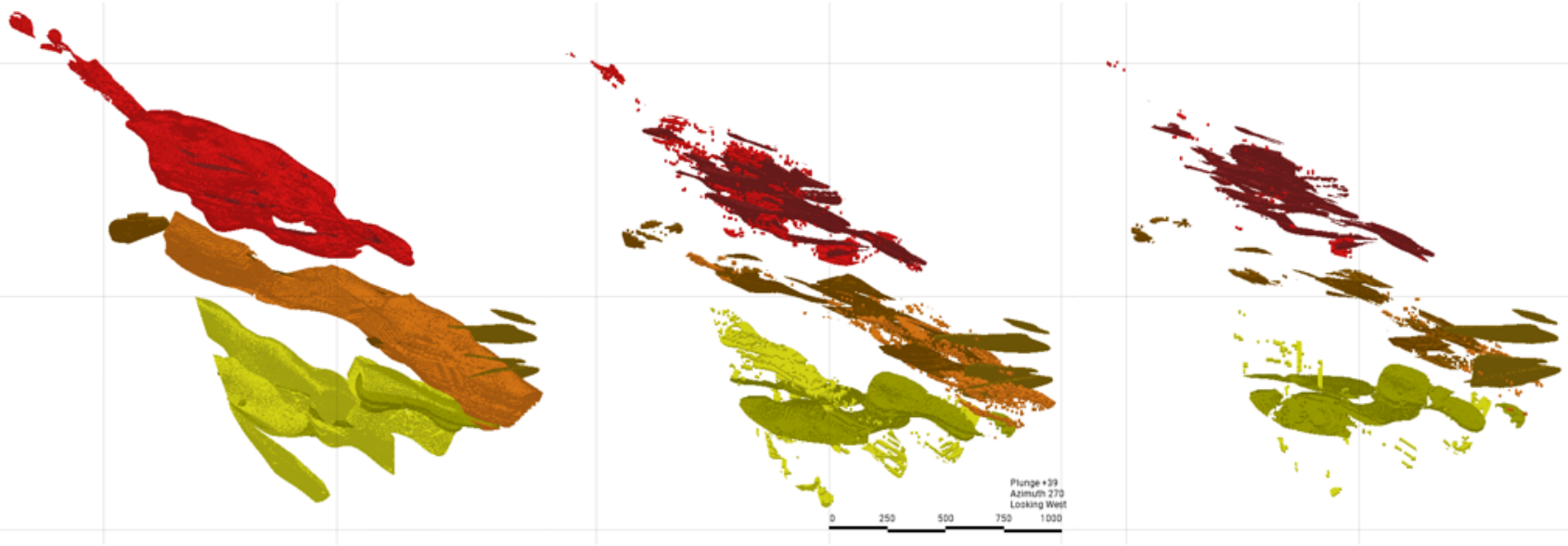
NSR Cut-Off Value	Mineral Resource Classification	Tonnes (M)	Gold Grade (g/t)	Silver Grade (g/t)[5]	Copper Grade (%)	Gold (M oz)	Silver (M oz)	Copper (M lbs)
US$125/ tonne	Indicated	102.1	**1.78**	9.19	0.27	**5.8**	30.2	607.2
	Inferred	21.8	**3.64**	10.22	0.14	**2.6**	7.2	67.8
US$175/ tonne	Indicated	45.1	**2.33**	9.27	0.17	**3.4**	13.4	167.3
	Inferred	18.3	**4.02**	11.17	0.16	**2.4**	6.6	65.3

(1) See Tudor Gold's news release dated January 22, 2026 available under the Company's profile on SEDAR+ at www.sedarplus.com and on the Company's website at www.tudor-gold.com.

Mineral Resource Estimate

NSR Cutoff Value Sensitivities[1]

CLASS	Tonnage (Mt)	Au (g/t)	Cu (%)	Ag (g/t)	Au (Moz)	Cu (Mlb)	Ag (Moz)
INDICATED	912.3	0.85	0.15	5.07	24.9	3,048.0	148.7
INFERRED	86.1	1.43	0.17	5.22	4.0	327.7	18.6



US$50/tonne
INDICATED
Au: 0.85 g/t, 24.9 Moz
CU: 0.15 %, 3,048.0 Mlb
INFERRED
Au: 1.43 g/t, 4.0 Moz
CU: 0.17 %, 327.7 Mlb

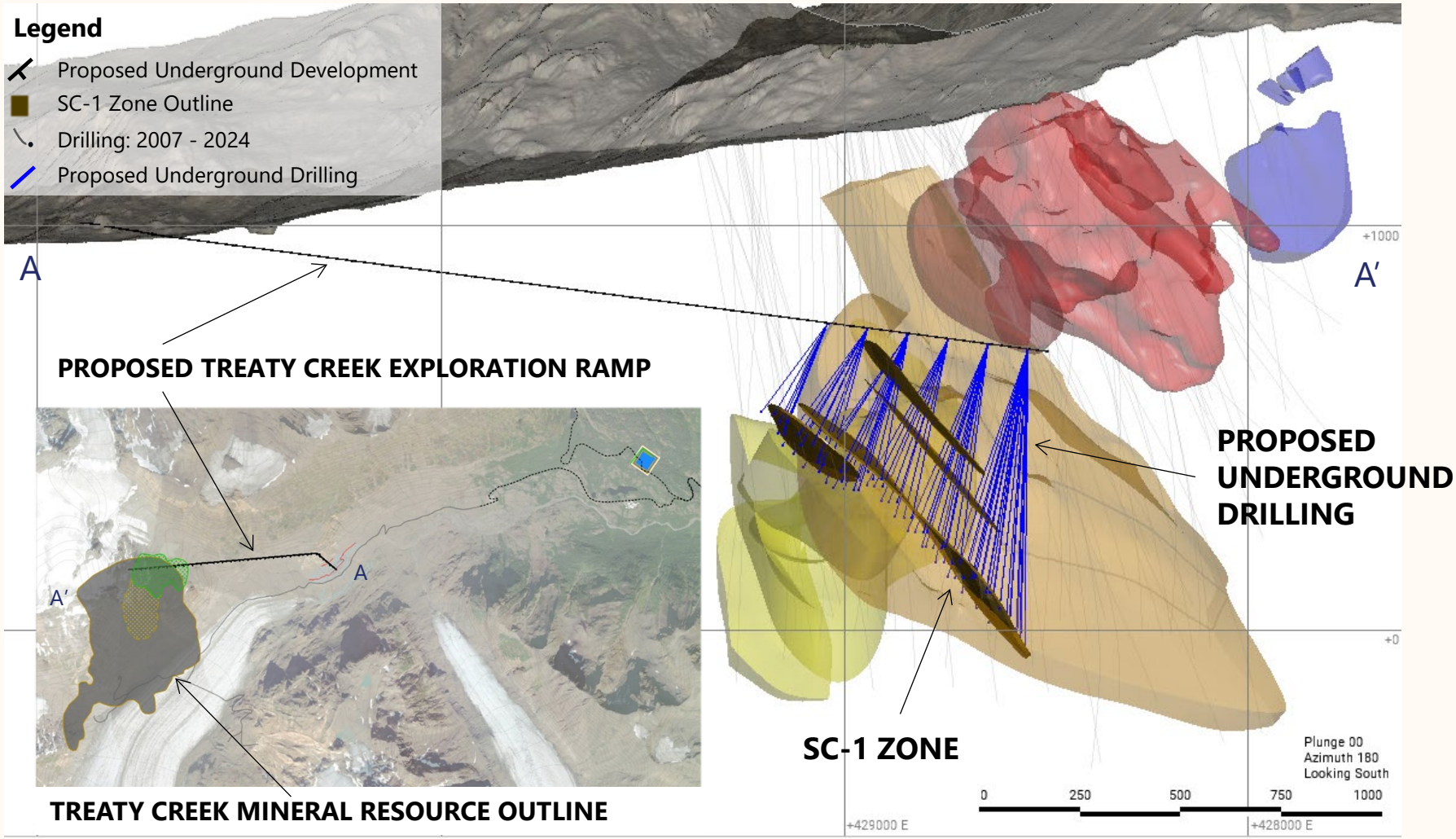
US$125/tonne
INDICATED
Au: 1.78 g/t, 5.8 Moz
CU: 0.27 %, 607.2 Mlb
INFERRED
Au: 3.64 g/t, 2.6 Moz
CU: 0.14 %, 67.8 Mlb

US$175/tonne
INDICATED
Au: 2.33 g/t, 3.4 Moz
CU: 0.17 %, 167.3 Mlb
INFERRED
Au: 4.02 g/t, 2.36 Moz
CU: 0.16 %, 65.3 Mlb

(1) See Tudor Gold's news release dated January 22, 2026 available under the Company's profile on SEDAR+ at www.sedarplus.com and on the Company's website at www.tudor-gold.com.

SC-1 Zone

Proposed Underground Exploration



Solid Metallurgical Recoveries

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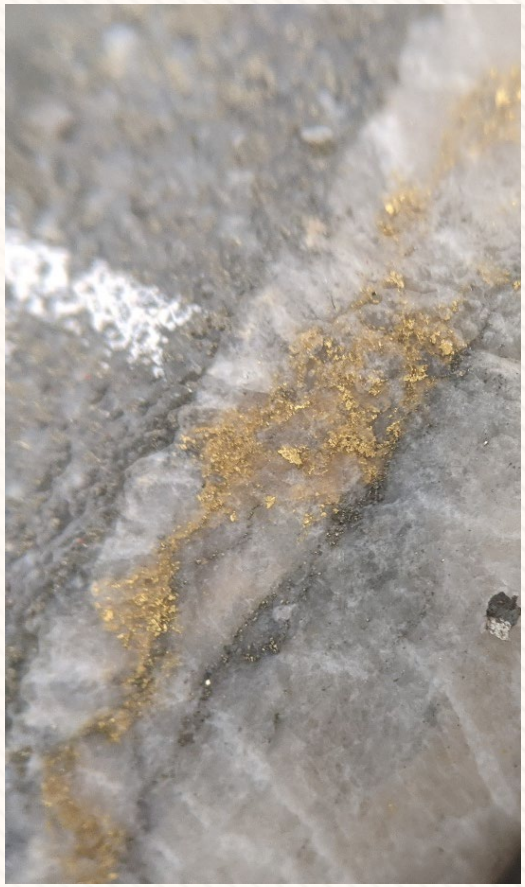
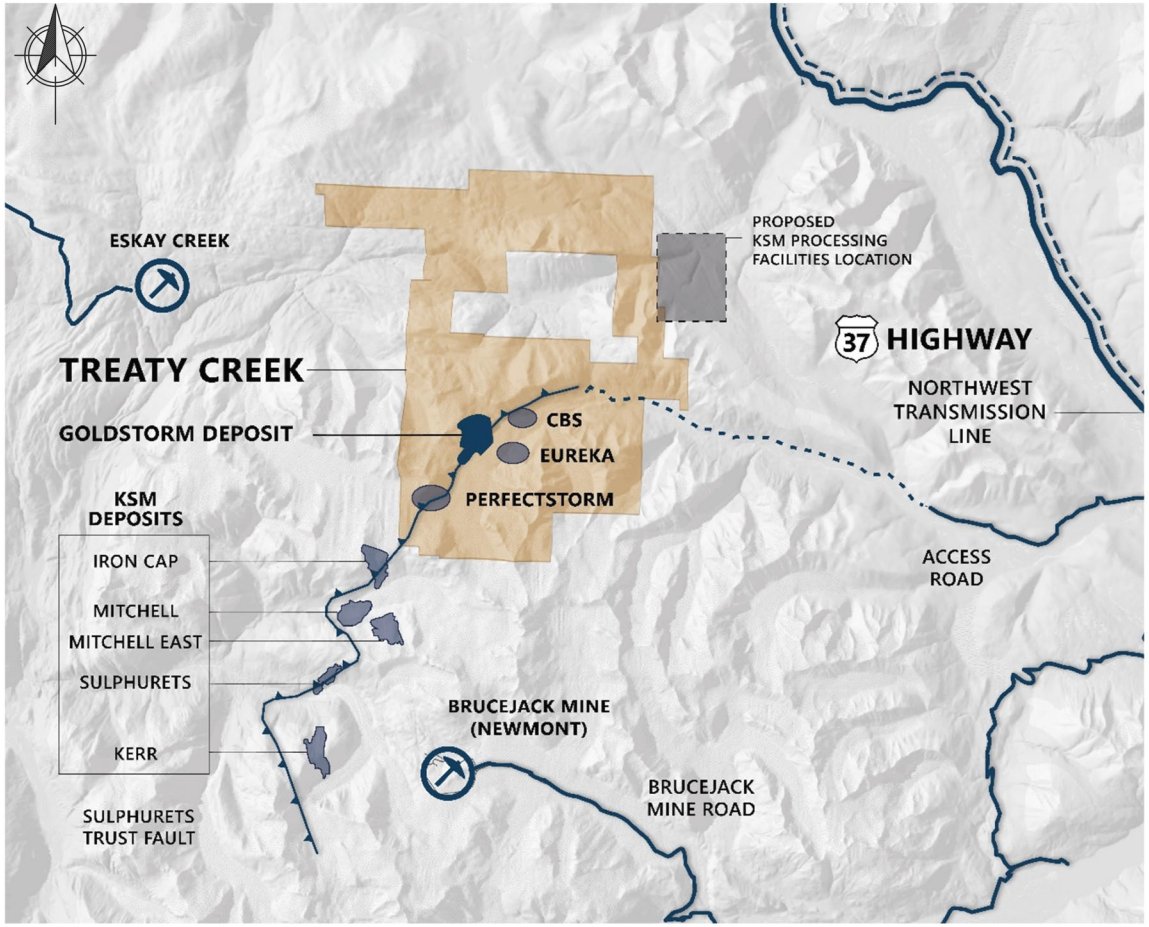
Product	Mass Pull (%)	Concentrate Grade			Recoveries		
		Gold (g/t)	Silver (g/t)	Copper (%)	Gold (%)	Silver (%)	Copper (%)
Upper Zone Gold Concentrate(1)	11.8	26.1	43.5	0.5	**86.3**	**85.1**	**90.4**
Central Zone Copper Concentrate	0.9	68.9	664.0	28.9	55.1	68.7	85.5
Central Zone Gold Concentrate	3.1	10.0	57.0	0.9	27.0	20.0	8.6
Central Zone Combined Concentrate(2)	4.0				**82.1**	**88.7**	**94.1**
Lower Zone Gold Concentrate(3)	14.0	19.0	68.2	0.3	**87.3**	**86.5**	**90.6**
Blended Zones Copper Concentrate	0.4	159.1	617.8	30.4	22.9	24.9	59.6
Blended Zones Gold Concentrate	9.4	18.3	64.5	0.7	57.4	56.7	29.5
Blended Zones Combined Concentrate(4)	9.8				**80.3**	**81.6**	**89.1**



1. *Upper Zone - Calculated head grade 3.57 g/t gold, 6.03 g/t silver, 0.06% copper*
2. *Central Zone - Calculated head grade 2.22 g/t gold, 17.2 g/t silver, 0.60% copper*
3. *Lower Zone - Calculated head grade 3.06 g/t gold, 11.06 g/t silver, 0.04% copper*
4. *Blended Zone - Calculated head grade 3.00 g/t gold, 10.69 g/t silver, 0.22% copper*

Treaty Creek Project

Opportunities for Development



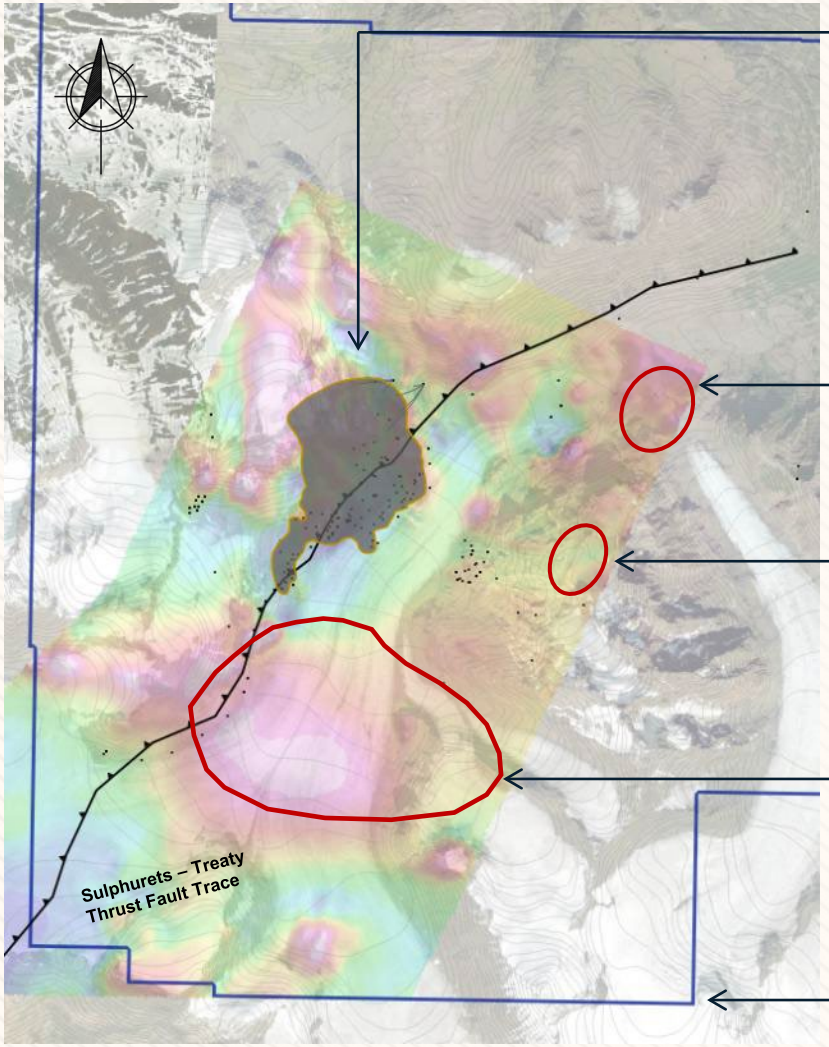
HIGHER-GRADE OPPORTUNITY
Assess higher-grade bulk tonnage gold-copper mineralization. (2–3 g/t) for initial mine development.

UNDERGROUND POTENTIAL
Follow up on high-grade mineralization in SC-1 Zone to assess potential for high-grade underground mine.

MINING SCENARIOS
Advance bulk tonnage mine scenario.

Treaty Creek Project Zones

Exploration Upside



GOLDSTORM

2026 Mineral Resource Outline.

- Au-Ag-Cu porphyry system with large mineral resource.
- Mineralization remains open with high-grade gold potential.
- Over 190,000 meters drilled to date.

CBS

5,078 meters drilled to date.

CBS-21-02: 155.0 m @ 0.78 g/t Au, 2.34 g/t Ag, including 53.0 m @ 1.24 g/t Au, 4.35 g/t Ag

EUREKA

3,659 meters drilled to date.

EZ-21-01: 138.5 m @ 0.82 g/t Au, 3.80 g/t Ag, including 67.5 m @ 1.01 g/t Au, 5.60 g/t Ag

PERFECTSTORM

21,119 meters drilled to date.

PS-23-10: 102.15 m @ 1.23 g/t Au, 3.43 g/t Ag, including 42.5 m @ 1.80 g/t Au, 5.76 g/t Ag

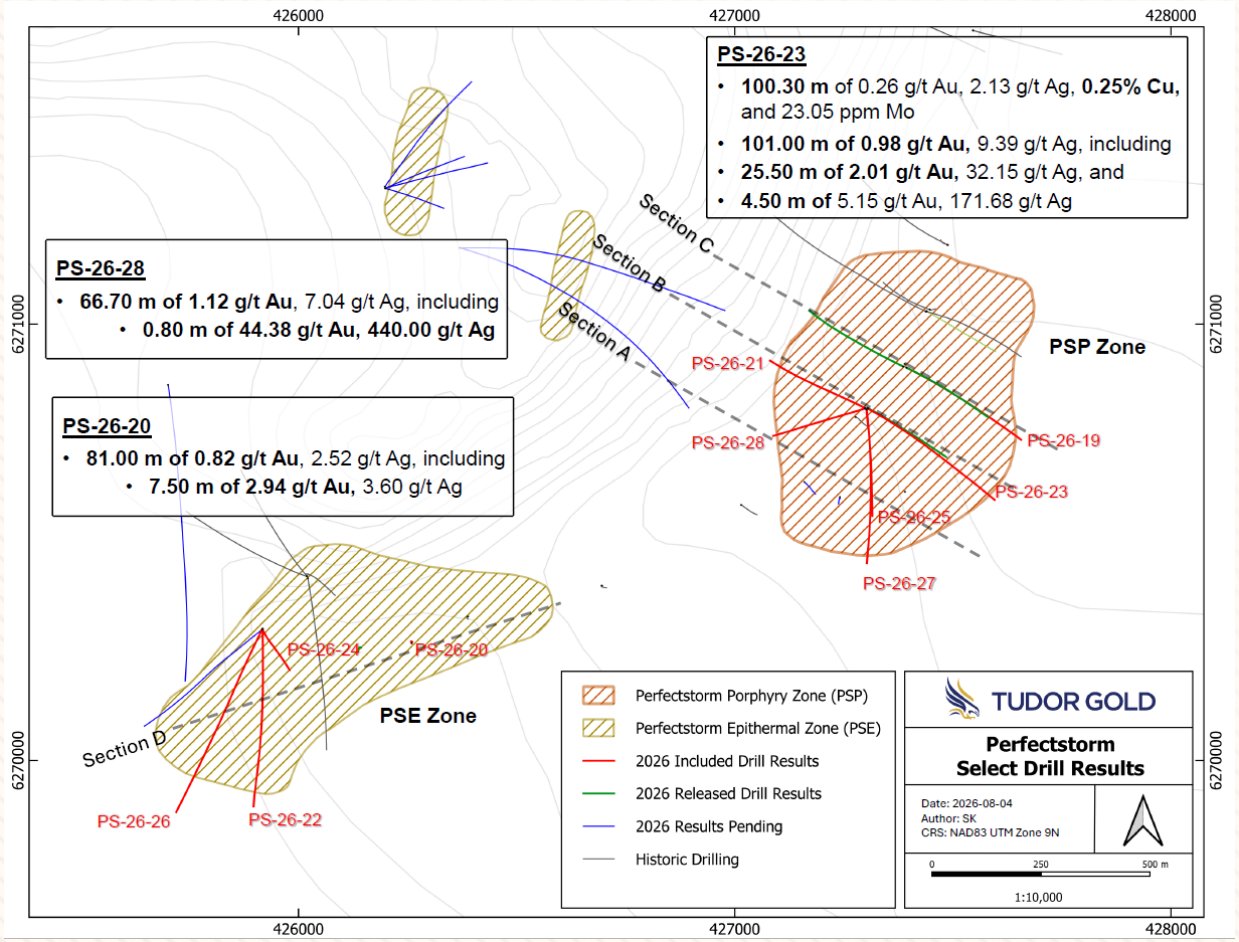
TREATY CREEK CLAIM BOUNDARY

(5) 0.78 g/t Au, 2.34 g/t Ag (6) 1.24 g/t Au, 4.35 g/t Ag

2026 Exploration Program

Expanding and Testing New Discovery Potential

PERFECTSTORM **-** Two priority systems identified



PSP ZONE

Discovery of new gold and copper porphyry system

PSE ZONE

Validation of epithermal-style gold system

Company Strategy

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- Expand high-grade gold potential at the Goldstorm Deposit.
- Prioritize exploration and drilling of additional high-grade targets.
- Advance development of the underground ramp to access higher-grade mineralization.
- Consolidate Treaty Creek Project ownership structure and resolve overlapping interests.
- Progress toward a Preliminary Economic Assessment (PEA) as the first step towards production.

2026 Plans

TUDOR GOLD

- [x] Update and refine the resolution of the Mineral Resource Estimate to provide better visibility of the higher-grade.
- [x] Complete metallurgical program.
- [ ] Treaty Creek Project consolidation.
- [ ] Complete 2026 exploration drill program.
- [ ] Receive permit for underground exploration ramp.
- [ ] Develop a Mineral Resource estimate for an additional deposit at the Treaty Creek Project.
- [ ] Complete PEA

British Columbia

A Tier-1 Mining Jurisdiction

- Mining industry accounts for $18 billion of BC's annual economic activity [1].
- Established regulatory framework.
- Engaged local First Nations and communities.
- Premier of British Columbia announced strategy for Golden Triangle mining development [2].
- Minister of Mines of British Columbia stated, "We are taking steps to cement the northwest [of British Columbia] as a key economic driver for Canada."[3].

(1) MABC 2025 Economic Impact Study. (2) North of 60 Mining News, May 28, 2025. (3) BC Government News Release, May 26, 2025.

Corporate Overview

Management Team

JOSEPH OVSENEK
PRESIDENT & CEO
Former President & CEO of Pretium Resources; led the executive team in advancing the Brucejack Mine from discovery to commercial production in under eight years while at Pretium Resources. Professional Engineer with over 30 years international management and legal experience in mining.
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GRANT BOND
CHIEF FINANCIAL OFFICER
Former Corporate Controller Pretium Resources. CPA, CA with over 12 years experience in providing management and accounting to public companies.

CHRIS CURRAN
VP IR & CORPORATE DEVELOPMENT
25 years in business development, communications and capital markets. Over 15 years experience in the mining and exploration industry.

KEN KONKIN
SENIOR VP EXPLORATION (P. GEO.)
Geologist with over 40 years experience exploring for precious and base metals. Former Project Manager Brucejack Mine for Pretium Resources.

KEN MCNAUGHTON
VICE PRESIDENT, PROJECT DEVELOPMENT
Professional Geological Engineer with over 30 years experience. Former Chief Exploration Officer at Pretium Resources.

MICHELLE ROMERO
VICE PRESIDENT, EXTERNAL AFFAIRS
Former Executive Vice President, Corporate Affairs and Sustainability at Pretium Resources. Over 17 years of management experience in the mining industry.

Corporate Share Structure

As of June 30, 2026

TUDOR GOLD

EQUITY STRUCTURE

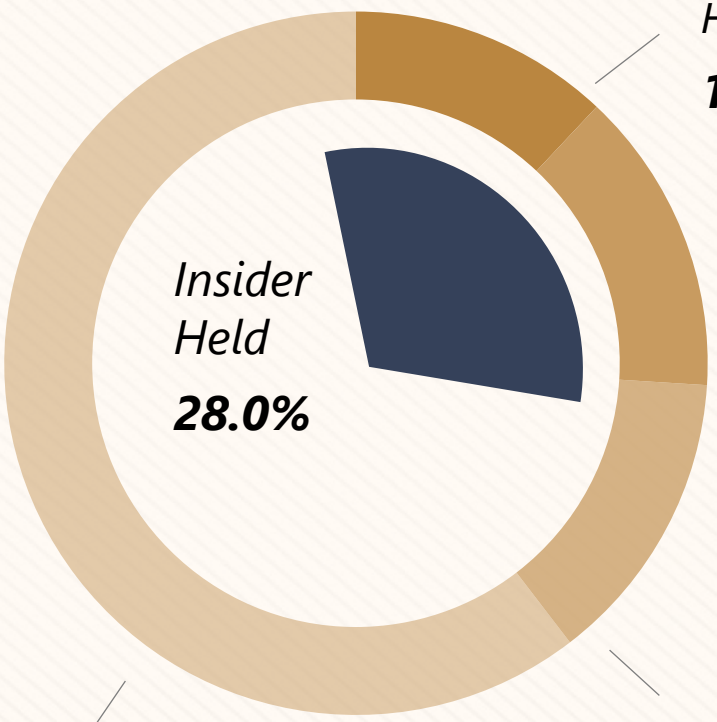
Shares Issued:	*411,494,958*
Options:	*38,952,420*
Warrants:	*29,062,103*
Fully Diluted:	*479,509,481*
Market cap:	*C$413.20 million*
(at c$1.01/share)	

ANALYST COVERAGE

STUART MCDOUGALL
Research Capital
(416) 860-8636
smcdougall@researchcapital.com

MICHAEL NIEHUSER
Roth Capital
(949) 933-6830
mniehuser@roth.com

EQUITY OWNERSHIP



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